

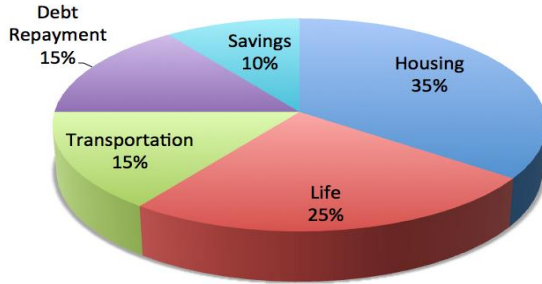
Name 姓名 : \_\_\_\_\_ Age 年龄 : \_\_\_\_\_

Company 公司 : \_\_\_\_\_ Designation 职位 : \_\_\_\_\_

Email 电邮 : \_\_\_\_\_ Tel No 电话号码 : \_\_\_\_\_

Marital Status 婚姻状况: Single 未婚 / Married 已婚 / Divorce 离婚 Dependents 孩子人数: \_\_\_\_\_

**House is the Biggest Investment Portion of Individual based on monthly income & expenses**



**Should INCOME Stop, have you planned the following?**

- MRTA**, amount pay to BANK
- MLTA**, amount pay to Spouse
- None**, Why?

**1. Existing Mortgage Analysis 目前房屋贷款分析**

Outstanding Mortgage Loan:

Outstanding	Remark
Housing Loan 1 房屋贷款 RM	_____
Housing Loan 2 房屋贷款 RM	_____
Housing Loan 3 房屋贷款 RM	_____
Others 其他 RM	_____

**Total :** \_\_\_\_\_

**2. Family Monthly Expenses 家庭每月开支**

How much is your family monthly expenses? 家庭每月开支大约是多少? RM \_\_\_\_\_

How long do you want to take care of your loved ones? 你想要照顾他们多久? Year \_\_\_\_\_

Total Amount Needed 所需之家庭收入总共: RM \_\_\_\_\_

**3. Do you want to refinance your existing property? 你是否愿意把目前的产业再融资?**

- Agree 愿意  Not Agree 不愿意
- I need a better solution to consolidate my existing financial status 我需要更好的方式来重整目前的财务状况

**4. Recommendation : 特别推荐** 我希望将这个【全面房贷分析表】的服务推荐给以下的朋友:

No	Name 姓名	Contact 联络	Remark 备注
1			
2			
3			

Associate : \_\_\_\_\_

Remark : \_\_\_\_\_