

## Rockwills Fees Table (v. March2023)

### Will-Writing Fee 缮写遗嘱费用

Types of Will 遗嘱的种类	Clauses 条款	Retail Price 收费
Basic Will 普通遗嘱	Up to 9	RM600
Intermediate Will I 中级遗嘱 I	10 – 12	RM750
Intermediate Will II 中级遗嘱 II	13 – 15	RM900
Comprehensive Will I 高级遗嘱 I	16 – 18	RM1,100
Comprehensive Will II 高级遗嘱 II	19 – 21	RM1,300
Comprehensive Will III 高级遗嘱 III	22 – 24	RM1,600
Exclusive Will I 特级遗嘱 I	25 – 27	RM1,900
Exclusive Will II 特级遗嘱 II	28 – 30	RM2,200
Exclusive Will III 特级遗嘱 III	Above 30 clauses	RM2,500 – RM25,000

### Executorship Service 遗嘱执行人服务

Appointment 委任	Reappointment 重委任	Prepaid (Sole/ 1 <sup>st</sup> substitute executor 唯一/第一代替执行人)	Lifetime Plus Custody 特级终生保管
RM120	Free 免费	Free 免费	Free 免费

### Prepaid 遗产管理服务配套

Prepaid GOLD 黄金预付配套	Prepaid SILVER 白银预付配套
RM2,000.00	RM1,200.00

## Will Custody Fee 遗嘱保管费用

Types of Custody and Features 遗嘱保管类型与特征	Annual Custody 常年保管	Lifetime Custody 终生保管	Lifetime Plus Custody** 特级终生保管
Fee 保管费	RM130	RM1,188	RM1,688
Period 期限	Annual 常年	Lifetime 终生	Lifetime 终生
Will rewrite discount* 遗嘱重写折扣	<ul style="list-style-type: none"> <li>• 20%</li> <li>• 50% - above 30 clauses</li> </ul>	<ul style="list-style-type: none"> <li>• 20%</li> <li>• 50% - above 30 clauses</li> </ul>	<ul style="list-style-type: none"> <li>• 20%</li> <li>• 50% - above 30 clauses</li> </ul>
Rockwills Accidental Death Benefit 乐委意外死亡福利 Duration : until the age of 75 years old 期限 : 至年龄75岁	**RM15,000  (*prompt payment and no outstanding at date of death. Refer to T&C.)	RM30,000	RM40,000
Subsidy on Legal Fee for Applying Grant of Probate (excludes disbursement) 津贴申请遗嘱认证时所需的费用 (不包括杂费)	Not Applicable	Not Applicable	Up to RM6,000 (RWT must act as the Executor)

\*Rewrite discount is only applicable for Testators who are still keeping their Wills at Rockwills Custody AND custody fee paid up to date. If the changes to the existing Will is not more than 5, the rewrite Will fee will be RM600 provided a copy of the Will is provided to Rockwills at time of drafting/vetting.

只有将遗嘱存放于乐委遗嘱保管中心并支付了所有到期费用的立遗嘱者可以享用重写的折扣优惠。如果遗嘱的修改没有超过五个条款，重写的费用将会是RM600，在交于乐委重写/审批的同时必须附上立遗嘱者的旧遗嘱副本。

\*\* Only applicable for Testator below 65 years old. 只限年龄小于65岁的立遗嘱者

### Annual Estate Administration Fee 年度遗产管理费用

Movable & Immovable 动产及不动产	
For the first RM1 million 首一百万令吉	1.5% (subject to a min of RM5,000) (每年最低收费RM5,000)
For the next RM9 million 接下来的九百万令吉	0.9%
For the next RM20 million 接下来的两千万令吉	0.5%
Amount in excess of RM30 million 三千万令吉以上	0.25%

**Rockwills Fees Table (v. March2023)**

**Private Trust Set-up Fee 信托成立费用**

Trust 信托	Clauses 条款	Set-up Fees 成立费
a) Insurance Trust 保险信托 b) Declaration Trust 信托宣告书 c) Private Trust 私人信托 d) Pet Trust 宠物信托  (All fees quoted includes stamp duty and disbursements) (所估价的设立费包括印花税及支出费用)	18 & below	RM1,500
	19 – 20	RM1,750
	21 – 22	RM2,000
	23 – 24	RM2,250
	25 – 26	RM2,500
	27 – 28	RM2,750
	29 – 30	RM3,000
	31 – 32	RM3,250
	Above 32	RM3,500 – RM25,000
e) Estate Admin Trust 遗产管理信托		RM600.00
f) Life Policy Trustee 提名保单信托人 – RM80.00 per policy as Trustee 于每份保信托人		
g) OPC Trust 一人公司信托		RM 1,500

**Buy-Sell Trust 生意买卖信托**

Set-up Fee for One (1) Company / Partnership: 一间公司/合伙信托设立费		
Business Owners 生意拥有者	• Buy-Sell Agreement 买卖合同 • Power of Attorney 授权书 • Trust Deeds 信托文件	• Cross Option Agreement 交叉合约 • Power of Attorney 授权书 • Trust Deeds 信托文件
2 persons 两位	RM5,500	RM7,500
3 persons 三位	RM6,200	RM8,200
4 persons 四位	RM6,900	RM9,900
5 persons 五位	RM7,600	RM10,600
6 persons 六位	RM8,300	RM11,300
7 persons 七位	RM9,000	RM12,000
8 persons 八位	RM9,700	RM12,700
9 persons 九位	RM10,400	RM13,400
10 persons 十位	RM11,100	RM14,100

**Annual Trust Administration Fee 年度信托管理费用**

(A) Immovable Assets 不动产 (Private & Testamentary Trust) (私人信托和遗嘱信托)	
Income Bearing 附有收入	1.0% or RM6,000 per title/lot, whichever is lower 1.0% 或每地契/单位最高收费RM6,000
Non-income bearing 无附收入	RM2,000 per title/lot 每地契/单位RM2,000

(B) Movable Assets 动产 (Private & Testamentary Trust) (私人信托和遗嘱信托)	
For the first RM1 million 首一百万令吉	0.75% (subject to a min of RM2,000 ) 0.75% 或每年最低收费RM2,000
For the next RM9 million 接下来的九百万令吉	0.5%
For the remaining value exceeding RM10 million 一千万令吉以上	0.25%

(C) (i) Holding of Company Shares under Testamentary Trust 持有公司股份 - 遗嘱信托
<ul style="list-style-type: none"> <li>According to item (B) above 依照以上条款(B)</li> </ul>

(C) (ii) Holding of Company Shares under Private Trust (Listed / Unlisted) 持有公司股份 (上市/非上市) - 私人信托
<ul style="list-style-type: none"> <li>RM8,000 for holding shares for the first three (3) companies; and 首3家公司股份收费 RM8,000; 和</li> <li>RM2,500 shall be charged for each subsequent companies 接下来的每家公司股份收费 RM2,500</li> </ul>

(C) (iii) Immediate Distribution of Company Shares under Private Trust 立即分配公司股份 - 私人信托
<ul style="list-style-type: none"> <li>RM2,000 for distributing of shares for the first three (3) companies; and 首3家公司股份收费 RM2,000; 和</li> <li>RM2,000 shall be charged for the subsequent three (3) companies 接下来的3家公司股份收费 RM2,000</li> </ul>