



Message from Group CEO

Alex Lim
10th April 2023

Great Vision 1st Quarter Performance 2023 vs 2022

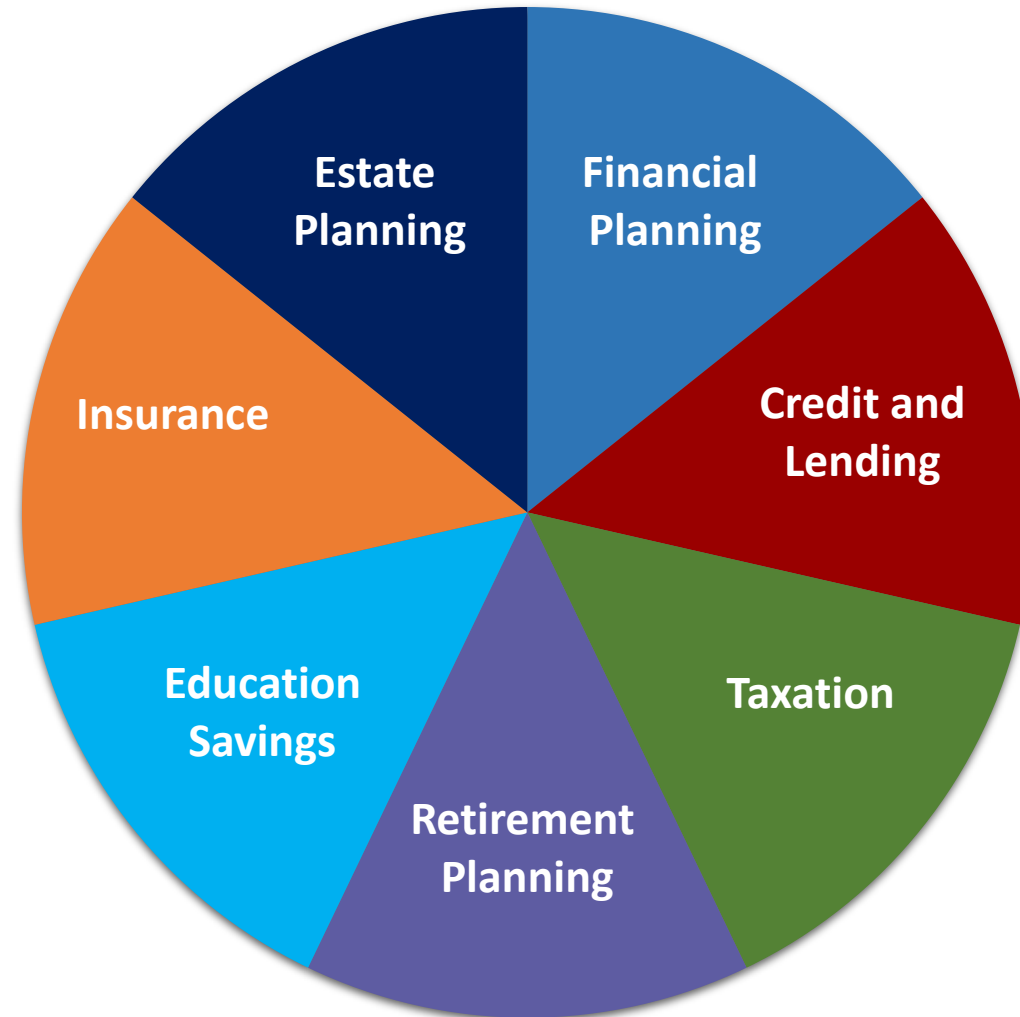
Year	2023	2022	Growth
Life	1,930,464.40	1,426,932.34	35%
Takaful	883,322.40	625,792.00	41%
Life & Takaful	2,813,786.80	2,052,724.34	37%
Funds (NB)	34,400,000	61,100,000	-44%
Loans	62,000,000	28,000,000	120%
Recruitment	23 (AIA 12, SLM 10, Funds 5)	5	360%

Key Points

- Understanding of the entire **Wealth Management**



From Financial Planning to Wealth Management



AREAS OF WEALTH MANAGEMENT

Key Points

- Understanding of the entire **Wealth Management**
- The latest updates of the **platform infrastructure**



Latest updates of the Wealth Management platform infrastructure

Risk Management

Investment Solutions

Credits Services

Personal & Business Advisory

Management Consulting





品牌生命力

实战全攻略 2.0

课程内容结合理论和实战策略，
两天内让你学会自己打造
一路长红的品牌！



陈峰

主讲人

CHAN FONG

180° 广告策略公司董事经理
电台DJ

Theme: **Brand Vitality Seminar 2.0**

Learn how to build an ever-green brand in just two days with Chan Fong, the founder of 180 Degree Strategic Sdn Bhd, whom has been in the industry experience over 20 years.

Date : 19-20 June 2023
Time : 10am-6pm
Venue : M Resort & Hotel KL
Fees : RM2800

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Key Points

- Understanding of the entire **Wealth Management**
- The latest updates of the **platform infrastructure**
- Our next huge & grand event – **MYP & AAP**
- Manager's **Role & Responsibility**
- **MAPA** measurement for growth



**不谋万世者、不足谋一时
不谋全局者、不足谋一域**

预测未来最好的方法，就是去创造未来



THANK
YOU